



Scheduler Release Notes

June 2021

R75

This document contains detailed descriptions of enhancements for the release date / month shown above, as well as explanations of resolved issues.

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R75 Scheduler Release Notes

This document contains detailed descriptions of release notes for the specified release, as well as explanations of bug fixes.

Release Dates

A System Release will take place on the following dates and times for the following servers. System downtime for each respective release can be expected during the maintenance windows:

- **EU Server:** June 14, 2021 at 11:00pm – 3:30am BST
- **POD 60:** June 15, 2021 at 11:30pm – 4:00am EDT
- **U.S. Server POD2:** June 16, 2021 at 11:30pm – 4:00am EDT
- **U.S. Server POD5:** June 23, 2021 at 11:30pm – 4:00am EDT
- **U.S. Server POD4:** June 23, 2021 at 11:30pm – 4:00am EDT
- **U.S. Server POD3:** June 24, 2021 at 11:30pm – 4:00am EDT
- **AUS Server:** June 24, 2021 at 12:00am – 4:30am AEST
- **U.S. Server POD6:** June 24, 2021 at 11:30pm – 4:00am EDT

Supported Operating Systems and Browsers

The following tables show the operating systems and browsers currently supported.

Note: All of these operating systems and browsers are supported, but some may not be actively tested.


Platform	OS Version
Desktop	
Windows	10
Mac	10.13.4 (High Sierra)
Mobile	
iOS	11.4.1 -> latest
Android	6.0.1-> latest

Browser	Version
Microsoft Edge	latest
Google Chrome	latest
Mozilla Firefox	latest
Safari	latest

Hot Features in this Release

Reports

Scheduler Reports Auto Filter

 WFR-150170: Previously, for any of the Scheduler reports, managers could see all scheduled cost centers listed in reports despite not being able to edit or view any schedules that they did not manage.

What's changed: The system will now filter out any scheduled cost centers that a manager does not have manage permissions assigned so that managers will only be able to see their managed scheduled cost centers from any of the Scheduler reports.

Scheduling Engine

Added Seniority and Skill Level as Criteria when Auto Assigning Shifts

WFR-228355, WFR-228356: Previously, employee seniority date and skill level had no effect on the scheduling engine criteria for auto assignment.

What's changed: An employee's **Seniority** date in the **Dates** widget of the Employee Profile will now be considered by the scheduling engine for shift auto assignment, provided that there are no constraint or availability violations. In addition, **Skill Level** in the **Skills** widget of the Employee Profile will also be considered by the scheduling engine.

As of this release, the seniority date takes precedence over skill level.

Example: If employee A and employee B qualify for the same shift but employee A has an older seniority date, the scheduling engine will assign the shift to employee A. If employee C has a lower skill level than employee D, but employee C has an older seniority date, employee C will be assigned the shift. If employee E has a higher skill level than employee F and seniority dates are not chosen for both employees, employee E will be assigned the shift.

Enhancements



We are listening! Enhancements marked with the light bulb icon are a direct result of IDEAS submitted in Community. Visit Community Ideas, upvote the best items, and keep the feedback coming!

The following enhancements have been added to this release.

Basic Scheduling

Notifications were Not Generated via List Schedule Entries Report

WFR-241368: Previously for TLM and TLM + Scheduler companies, when users selected the **Generate Notifications** button from the **List Schedule Entries** report (**Team > Schedule > Team Schedule View > List Schedule Entries**), the system confirmed through a message that the notifications were generated, but the notifications were not actually processed for the selected employees.

Going forward, the system will generate notifications from the **List Schedule Entries** report when **Generate Notifications** is selected, as expected.

Updated TLM Basic Scheduling Manage Shift Window



WFR-203846: As previously available in Classic, the **Manage Shift** window in any of the TLM Basic Scheduler screens will now display **Time Off** underneath **Availability/Preferences**. The Time Off name will display (unless it is private) next to the time off hours if it is configured in Time Off Settings.

Schedule Fairness

Allow Schedule Fairness Approval for Expired Shift Dates

WFR-219781: Previously, Schedule Fairness did not trigger when changes were applied to a shift with an expired date (a shift in the past).

What's changed: Schedule Fairness rules will now trigger for changes made to the previous day's shift and automatically update schedule and extra pay for the employee.

Schedule Template

Schedule Template Start Date Matches Schedule Settings Cycle Date



WFR-221416: The Schedule Template start date will now match the Schedule Settings **Cycle Start Date** so that managers can easily control the dates to match Schedule Template import file dates.

Feature Retirements

The following table describes functionality that is planned to be retired.

Planned Retirements

Feature	Menu Path	User Experience	Reason	Planned Retirement Date
Schedule Table View and Schedule Overview By Date Range	Team > Schedule > Schedules Team > Schedule > Schedule Overview	<p>You will not be able to input shift times only for schedules, as well as copy and paste existing schedule time ranges from employee to employee. In addition, the PDF Print option will not be available.</p> <p>You will not be able to bring multiple schedules into one view.</p>	<p>This view is not user-friendly. From any of the views, Print Preview will still be available, which includes the same information for printing with additional options as to which shifts should be included in the printout.</p> <p>This view is not user-friendly. You will still be able to bring in multiple schedules via the Summary By Employee report, but not in a schedule-like view.</p>	Next release cycle: June 14th to July 29th.

Bug Fixes

The following issues have been fixed in this release.

Basic Scheduling: Warning message wasn't translated in French

WFR-212926: For French language users, a warning message that can appear while creating a new Work Schedule profile now is fully translated into French. Previously, the word **Today** was not translated.

Basic Scheduling: CCs weren't limited for Certain Users

WFR-231894: On a Schedule, the **Browse and Select Cost Centers** box sometimes showed the user cost centers for which they didn't have permissions. This is fixed, and these users now see only their specific list of cost centers in the **Browse and Select Cost Centers** box.

Basic Scheduling: Day Type list was limited to 50 types

WFR-234718: In the New Look Timesheet, the **Day Type** dropdown list sometimes allowed only 50 types to be available to select and also included disabled types. This is fixed, and the **Day Type** list now displays more than 50 types when needed and does not include disabled types.

General: Scheduled Total Hours To Counter rule didn't work

WFR-243318: When the Pay Calc rule **Scheduled Total Hours To Counter** was used with the **Use Advanced Scheduler** setting enabled, the system sometimes did not remove or display hours on the timesheet based on whether or not the shift had a **Day Type**. This is fixed, and the system now correctly displays or omits the hours on the timesheet based on this configuration.

Home Dashboard My Schedule: Schedule not displaying

WFR-218332: When selecting the **View My Schedule** actions option from the **My Schedule/My Time Off** widget, the scheduled shifts for the employee's schedule did not display. Moving forward, the schedule information will now display as expected.

Reports: My Team menu should not have included Open Shifts

WFR-227424: The **My Info** menu now displays **My Requests > Open Shifts**, while the **My Team** menu does not display this. Previously, both places displayed **My Requests > Open Shifts**.