



# Payroll Release Notes

**August 2021**

**R76**

This document contains detailed descriptions of enhancements for the release date / month shown above, as well as explanations of resolved issues.

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# R76 Payroll Release Notes

This document contains detailed descriptions of release notes for the specified release, as well as explanations of bug fixes.

## Release Dates

A System Release will take place on the following dates and times for the following servers. System downtime for each respective release can be expected during the maintenance windows:

- **EU Server:** August 9, 2021 at 11:00pm – 3:30am BST
- **POD 60:** August 10, 2021 at 11:30pm – 4:00am EDT
- **U.S. Server POD2:** August 11, 2021 at 11:30pm – 4:00am EDT
- **U.S. Server POD5:** August 18, 2021 at 11:30pm – 4:00am EDT
- **U.S. Server POD4:** August 18, 2021 at 11:30pm – 4:00am EDT
- **U.S. Server POD3:** August 19, 2021 at 11:30pm – 4:00am EDT
- **AUS Server:** August 19, 2021 at 12:00am – 4:30am AEST
- **U.S. Server POD6:** August 19, 2021 at 11:30pm – 4:00am EDT

## Supported Operating Systems and Browsers


The following tables show the operating systems and browsers currently supported.

**Note:** All of these operating systems and browsers are supported, but some may not be actively tested.

Platform	OS Version
Desktop	
Windows	10
Mac	10.13.4 (High Sierra)
Mobile	
iOS	11.4.1 -> latest
Android	6.0.1-> latest

Browser	Version
Microsoft Edge	latest
Google Chrome	latest
Mozilla Firefox	latest
Safari	latest

## Enhancements

 We are listening! Enhancements marked with the light bulb icon are a direct result of IDEAS submitted in Community. Visit Community Ideas, upvote the best items, and keep the feedback coming!

The following enhancements have been added to this release.

### American Rescue Plan Act Updates

WFR-231706, WFR-243535: The system is updated with the following changes related to FFCRA and ARPA legislation:

- New ARPA earning codes are available for the updated taxation.
- The system calculates the OASDI tax credit as specified in the new legislation.
- Tax vendor files have been updated or will be updated soon.

- Wage limits have been updated or reset.

The 2nd Quarter Form 941 and instructions were finalized by the IRS on June 25, 2021. The system is now updated to calculate payrolls based on these IRS updates. If you paid an employee FFCRA wages on or after April 1, 2021, you must take action to move those 2nd Quarter wages to ARPA earnings codes. To guide you through the process, please read the **Converting Earnings from FFCRA to ARPA User Guide**, which you can download from your system download locations.

## BSI Tax Files Report Column Added

WFR-247257: The **BSI Tax Files** report now includes an optional **Company EIN Names** column that users can add to their report view to more easily see the EIN for which each report was created.

## Ceridian XML Update

WFR-250124: The system now includes Ceridian's XML file specification update Version 2021.2.0.

## DE-4 Form Update for California

WFR-239463: The system now includes the new version of California withholding form DE-4.

## Economic Aid Act Changes to Cash Compensation

WFR-241916: Prior to the U.S. Economic Aid Act, forgivable cash compensation included in payroll costs for employees (other than owner-employees) was capped at \$15,385 per employee if the borrower used an 8-week covered period, or capped at \$46,154 if the borrower used a 24-week covered period. The amounts equaled \$100,000 divided by 52 and multiplied by 8 or 24, as applicable, rounded to the nearest dollar.

The Economic Aid Act retroactively provided borrowers with the ability to use any period between 8 and 24 weeks. The per-employee cap on cash compensation now requires borrowers to determine the cap based on the covered period selected by the borrower. For example, if a borrower uses a 20-week covered period, the cap on cash compensation must be \$38,462 (\$100,000 divided by 52 multiplied by 20).

Now, in the system, when users select a **Period for Date Range**, the system includes a new option named **Loan Forgiveness between 8 and 24 weeks**. When users select this option, the system will calculate the number of weeks in the Date Range and use that number for the \$100,000 pro-rated cap.

**Note:** If the number of weeks in the Date Range is less than 8, the system will use 8 weeks for the cap. If the number of weeks in the Date Range is greater than 24, the systems will use 24 weeks for the cap.

## Intuit W2 Marketplace Product

WFR-246757, WFR-246759: In companies that have the **Intuit W2** marketplace product enabled but have the **Payroll Direct** option disabled, and in companies that do not have the **Intuit W2** marketplace product enabled, the **Year End Process** page does not display the **Send Intuit W2 File** section and the **Enable TurboTax W-2 Import** button.

## MasterTax Export Progress Indicator

WFR-175989: The system now includes an improved progress indicator for MasterTax file exports. When users export a MasterTax file, the system displays a **Processing** box so that users can see the percentage complete while the export is processing.

## MasterTax Oregon State Income Tax

WFR-154155: In MasterTax PTS files, when an employee has Oregon State Income Tax withheld and has a retirement plan with the **Mark W2 Pension Box** set to **Yes**, the system now populates a **Y** in the **Reference Ein** field for row 210 of **OR0000-001**.

## MasterTax Uncollected Tips

WFR-24282: The system is updated to report uncollected Social Security and Medicare related to GTL and Tips in MasterTax RTS and PTS files.

The total uncollected Social Security and Medicare related to GTL appears in **FE0000-124 Federal - Employer Uncollected Group Term Life**.

The total uncollected Social Security and Medicare related to Tips appears in **FE0000-123 Federal - Employer Uncollected Tips**.

## TCC WOTC Updates

WFR-201796: The system now includes a **Pay Check Date** for employees in the TCC WOTC Payroll file.

## W-4 Form Update for Oregon

WFR-241713: The system now includes the new version of Oregon withholding form OR-W-4.

## Bug Fixes

The following issues have been fixed in this release.

### ADP: Quarterly file with ORR STT didn't display wages in Box 14

WFR-216617: When users created an ADP Quarterly File that included OR STT Withholding Tax, Box 14 sometimes didn't display any wages. This is fixed, and these ADP Quarterly Files with OR STT now display the expected wages in Box 14.

### BSI: Occ Code column should have been named AK Occ Code

WFR-246048: To match updates from BSI, on the **Account Tax Jurisdiction** page, the **Occupational Code** field for both Indiana and Alaska is now mapped to the column named **AK Occ Code** in the BSI Quarterly Tax Info file. Previously, the column name was **Occ Code** for both states, but BSI now dictates that Indiana and Alaska both use the **AK Occ Code** column.

### Deductions: Vendor list was incomplete for mass edit

WFR-204169: When a Multi-EIN company configured a mass edit of deductions (at **Employee Payroll Maintenance > Deductions**), the **Vendors** list sometimes did not show them all of their Vendors as options to select. This is fixed, and in this situation, the **Vendors** list now shows all Vendors as available to select.

### Deductions: Scheduled Deduction account number couldn't include a letter

WFR-223988: In **Employee Payroll Maintenance**, the **Account Number** field for a **Scheduled Deduction** did not allow users to enter characters other than numbers. This is fixed, and the **Account Number** field now allows letters and other alphanumeric characters.

### Delivery: System failed to deliver pay statements via SFTP

WFR-223484: When the system was configured to deliver pay statements via SFTP while delivering a payroll, the system sometimes did not make this SFTP delivery. This is fixed, and the system now delivers the pay statements via SFTP as expected.

### Forms: Alabama A-4 changed 0 dependents to 1

WFR-174092: For Alabama withholding form A-4, when employees entered 0 for their number of dependents, the system recorded this as 1. This is fixed, and the system now records 0 dependents when users enter it on this form.

### Earnings: Mass edit to change Maximum to the Default didn't save

WFR-84294: On the **Mass Edit Scheduled Earnings** page, when users selected **Use Default** in the **Maximum** drop-down list and saved, the system didn't update the Maximum to the Default value. This is fixed, and now when users save this edit, the system updates the Maximum to the Default value.

### Exports: EIN could not create Turbo Tax W2 file

WFR-220837: When users in an EIN whose name included a dash, slash, or backslash (-, /, or \) performed year end processing and clicked **Enable Turbo Tax W2 Import**, the system gave a **Could not create file** error. This is fixed, and the system now creates the file for EINs named with these characters, as expected.

## Exports: KY0247-138 statistics showed data, not zeroes

WFR-246297: For the 501 record for KY0247-138, statistics 1, 2, and 3 in the MasterTax PTS file were populating with data that they should not have had. This is fixed, and in this situation, statistics 1, 2, and 3 now populate with zeroes, as expected.

## General: Extra blank line appeared in TCC Location file

WFR-219759: TCC Location output files sometimes included an extra blank line that caused TCC to reject them. This is fixed, and these files no longer contain any unwanted blank lines.

## General: Message for ACH limit displayed HTML tags

WFR-255688: On the **ACH Credit Limit Profile** page, when users configured the **Message To User When ACH Limit Maximum Threshold Exceeded** field with HTML-formatted message content, the system displayed that message to employees with the HTML tags showing. This is fixed, and the system now converts the HTML for these messages as expected and does not display the HTML tags.

## MasterTax: Extra WY workers comp record was in PTS file

WFR-229754: In a multi-EIN company, when users downloaded a MasterTax PTS file for only one EIN that included a Wyoming workers compensation record, the file sometimes included multiple WY0000-132 211 records. This is fixed, and in this situation, the PTS file now includes only one WY0000-132 211 record, as expected.

## MasterTax: PTS file with Federal EIN incorrectly displayed Applied For status

WFR-237028: When users configured a MasterTax PTS file for Pennsylvania LST and used **Federal EIN** as their local tax identifier, the EIN type displayed as **Y** (meaning **Applied For** status) instead of **F** (meaning **Same as the FEIN** status). This is fixed, and the EIN type now displays as **F** in this situation.

## Pay Statements: Error occurred when adding a new pay statement for a single employee

WFR-208676: In employee profiles, users sometimes received a **Difficulty retrieving data** error when they tried to add a new pay statement for a single employee. This is fixed, and adding a new pay statement in this situation now completes as expected.

## Processing: Extra characters appeared in User Defined Business Process Step

WFR-247849: When a company's Payroll Prep Process was configured with a **User Defined Business Process Step**, the step on **Payroll Prep** pages sometimes included unintended extra characters. This is fixed, and these steps now display only the intended characters.

## Processing: View Payroll links didn't include View Invoice link

WFR-250294: In **Payroll Prep**, the **View Payroll** links section did not include the **View Invoice** link (but the Quick Links did include it). This is fixed, and the **View Payroll** section now includes the **View Invoice** link, as expected.

## Processing: Couldn't close historical payroll with statement that exceeded ACH credit limit

WFR-251209: When an ACH Credit Limit Profile was configured for Historical Payroll Types, and users tried to close a historical payroll with more than one pay statement that exceeded the credit limit, the system gave the error **Cannot Close Payroll**. This is fixed, and in this situation, users can now close the payroll as expected.

## Reports: Pay Statements report was missing columns

WFR-252534: From **Payroll Processing**, when users went to the **Check Your Totals** report and clicked **View Pay Statements**, the **Pay Statements** report did not include the columns **E/D/T Name**, **Total Amount**, **Total Amount (ER)**, **Total Hours**, and **Total Quantity**. This is fixed, and this location of the **Pay Statements** report now includes these columns, as expected.

## Setup: Error occurred when trying to access Payment Warehouse

WFR-226972: In an Admin Company, users who tried to navigate to the **Payment Warehouse Details (ACH)** page sometimes received the error **Functionality is not available for this company**. This is fixed, and Admin Companies that have access to the Payment Warehouse no longer receive this error.

## TurboTax: W-2 import received an Internal System Error

WFR-222640: When users performed a TurboTax W-2 import with an empty **State Tax Code** value, they received an **Internal System Error**. This is fixed, and the system now displays a clear error message to specify that the import was not successful because **State Tax Code** values are required.